

No. S-226670 Vancouver Registry

### IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

### ORDER MADE AFTER APPLICATION

BEFORE 

THE HONOURABLE JUSTICE
FITZPATRICK

17/MAR/2025

ON THE APPLICATION of Trevali Mining Corporation, Ricus Grimbeek, Brendan Creaney, Jill Gardiner, Russell Ball, Aline Cote, Nick Popovic, Jeanne Hull, Dan Isserow, and Richard Williams (the "Applicants") dated March 11, 2025, coming on for hearing at Vancouver, British Columbia on March 17, 2025, AND ON HEARING Mary Buttery, KC, counsel for the Applicants, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

#### THIS COURT ORDERS that

- The stay of proceedings herein is hereby lifted for the sole purpose of allowing the plaintiffs in *Demmer et al. v. Trevali Mining Corporation et al.*, SCBC Vancouver Registry No. VLC-S-S-228113 to apply for:
  - (a) an order of certification for settlement purposes; and

- (b) an order approving the settlement agreement therein.
- 2. Endorsement of this Order by counsel appearing on this application other than counsel for the Applicants is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Mary Buttery, KC

Counsel for the Applicants

By the Court.

Registrar

# SCHEDULE "A"

# LIST OF COUNSEL

| Counsel Name  Eamonn Watson  S. SCHULTE            | FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Trevali Mining Corporation |
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| Sage Nematollahi                                   | Counsel to an ad hoc committee of Trevali<br>Mining Corporation shareholders                         |
| Mary Buttery, KC, Lindsay-Burgess, and Brodie Noga | Counsel for the Directors of Trevali Mining<br>Corporation   |
| Roderic Mclauchlan                                 | Counsel-for-Beazley Canada-Limited_  |
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### ORDER MADE AFTER APPLICATION

### OSLER, HOSKIN & HARCOURT LLP

Suite 3000, Bentall Four 1055 Dunsmuir Street Vancouver, BC V7X 1K8

Attention: Mary Buttery, KC, Lindsay Burgess, and Brodie Noga File No. 1239743